

Sage X3

Project Management (PJM)

Gain real-time visibility into all manufacturing projects from initial design through completion.

Supports all stages of your project – from initiation and quoting, to planning and completion



What is Sage X3 Project Management?

Designed for project-based companies within the manufacturing and service industries, Sage X3 Project management provides increased visibility and improved control throughout the entire project lifecycle.

It provides your business with the ability to monitor budgets and expenses of each project, at the task level, to ensure efficient fiscal management and transparency.

The seamless integration of project management capabilities within Sage X3 not only contributes to effective cost management and swift tracking of task level inefficiencies, it also helps to improve customer satisfaction by ensuring that you deliver goods or services on-time, every time, and through a single program!

Key Benefits for your business:

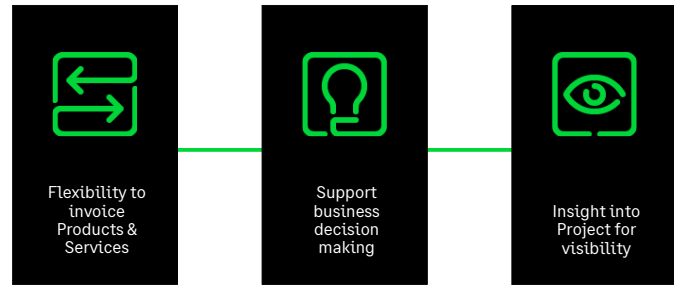
- Increase on-time project completion
- Improve profitability and customer satisfaction
- Optimize use of valuable personnel and equipment
- Increase visibility and control over project costs
- Decrease project management costs and inefficiencies
- Improve accuracy of service-based estimates and quotes
- Manage all activities and milestones across a single program
- Tailored to businesses unique requirements

Launch new products effectively through Project Management, NPI and Manufacturing to track profitability from cradle to grave.

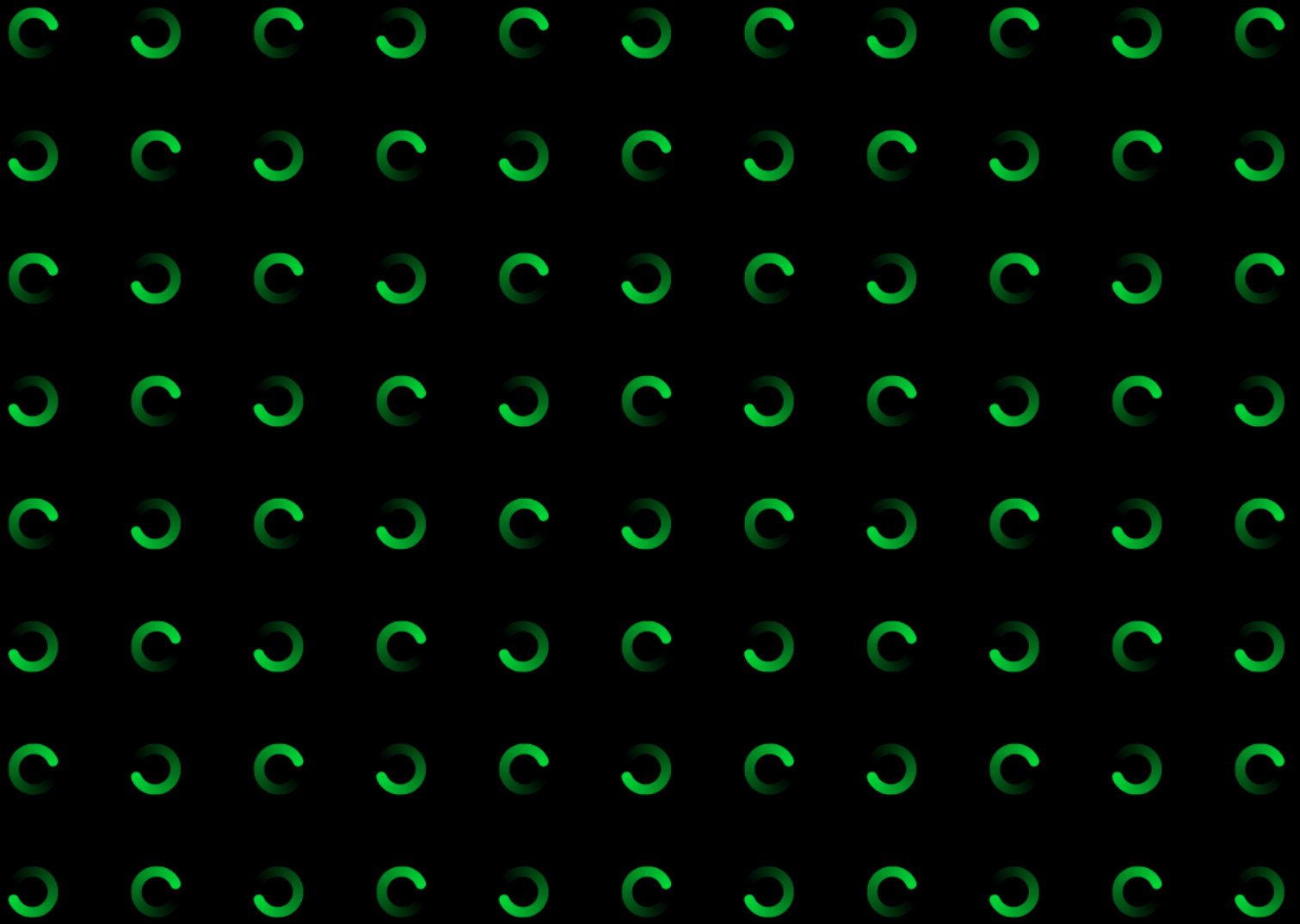
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Key features of Sage X3 Project Management:

- Seamless integration across Sage X3 processes (Project link with Customer service, quote, purchasing, sales, work order and MRP)
- Multi-level task structure with the ability to add additional materials and/or track labor at each task level
- Project Cost Breakdown Structure (CBS) Multi-level budget development, allowing budgets to be grouped or assigned specifically at any task level
- Global Project overview allowing to track all tasks multi-level, operations and cost according to criteria such as task due date, task status, task category or from task progress
- Ability to assign employees to a project and track their labor at the task level
- Stock allocations on project tasks
- Ability to copy pre-existing projects or create project templates
- Multiple financial queries developed to monitor the budget and expenses of projects with ability to snapshot financial overview and to compare them
- Financial consolidation Multi project
- Project snapshot based on the project overview with snapshot comparison
- Ability to link miscellaneous expenses directly with the project at a task level
- Automation of project sales quotes, orders, and invoices using pre-defined saleable products or services
- KPIs, dashboards and graphical queries
- Delivers additional billing methods to provide customers with the flexibility to invoice both products and services
- Supports business decision making by providing increased visibility through a new billing center so users can instantly see information on what can be invoiced to customer
- Provides users with financial information as part of the project so the business has instant visibility into the P&L from service contracts



For more details, please contact your local Sage colleague, or your local Partner Account Manager.



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