eDD
Electronic Document Delivery

Powered by:
DocuVision

Sage ERP X3

eDD
By **DocuVision**

DocuVision

Electronic Document Delivery eMailing for Sage X3

01 The Problem
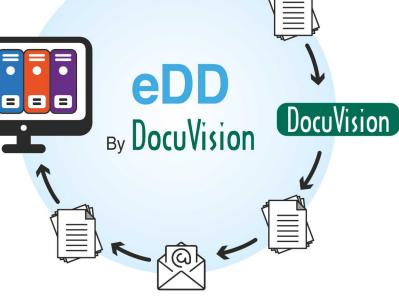Bulk distribution of Sage X3 documents can be a time-consuming task to set up and manage.

02 The Solution
By harnessing the customer and supplier data together with eMail addresses from within the Sage X3 email address book and using the existing forms created in Crystal Reports, it is very easy to configure Document Delivery to manage the bulk distribution of sage documents, such as Statements, Invoices, Credit Notes, Quotes, Remittances and Purchase Orders.

03 The Benefits
- Improves staff productivity and morale by making it easier to perform and manage this essential but time-consuming task
- Provides better customer service.
- Ensures quicker debtor collections.
- Improved distribution of purchase requests, purchase orders and other financial documents.
- Can also be used for Marketing to sage customers.

04 Simple to use, rich in functionality
Batching: Sending a day end or month end batch is easy.

Archiving of emailed documents - Documents can either be saved to a Windows Explorer folder, or alternatively DocuVision Document Delivery is neatly integrated with DocuVision's optional eDMS for Sage X3 which provides a FULL Enterprise Document Management solution (eDMS) which is a powerful integrated eDMS inside X3.

(For more details view our web site or call for more information).

Attaching supporting documents - In conjunction with the optional DocuVision eDMS for Sage X3, you can insert a hyperlink to any supporting documents which are stored in eDMS. For example: insert a hyperlink from a Statement to your Invoice or POD. Insert a hyperlink from your quotes to your brochure or technical data sheet, etc. It is no longer necessary to attach those documents.

Integrated with Sage X3 address books - Simply specify which address in your customer or supplier contacts to use. Can send to multiple addresses.

eMail to a fixed CC or BCC address - Send an email copy to a CC or a BCC address for record keeping.

Activity Reporting - Manage which documents have been sent and those with incorrectly formatted or non-existent email addresses. Log files: provide an audit trail of emails sent. No interference with your Sage X3 configuration: Easy to set up and manage.

Customisation - If you need any further customisations to improve the functionality or efficiency of your document emailing from Sage X3, please contact us to discuss and we will do our best to offer valuable add-ons to this solution.

For a full presentation or for any queries, please contact Philip or Clark on 010 593 0856 or email sales@docuvision.co.za.

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