

 nectari | Sage Enterprise Intelligence

PRODUCT SHEET

# Sage Enterprise Intelligence

One solution for business intelligence and data management.

SEI is a fully integrated business intelligence and data management solution that helps organizations make informed decisions based on real-time data. With its intuitive interface and built-in AI Copilot that supports users throughout their journey, SEI empowers everyone to access, analyze, and build reports with confidence, enhancing self-sufficiency while eliminating the need for disparate tools and specialized skills.

## Gain visibility and insight

Measure the performance of your organization and the different factors that impact your business and make data-driven decisions faster. With SEI, you get access to your data in real-time from any device, on any platform like web, mobile, and Excel, and in multiple languages. An intuitive interface allows you to navigate through views, dashboards, and reports.

## Empower all users

SEI empowers all employees, technical and non-technical, by removing reliance on IT for reports and insights. With its AI Copilot, it analyzes data, explains both what happened and why, and delivers plain-language insights into trends, changes, and variances. Offering targeted recommendations on what to explore and how to present findings, users can quickly create views, manipulate data with filters, pivots, ranks, and KPIs, and visualize results through over 100 charts with advanced calculations, all guided by AI for faster, smarter decisions.

## Collaborate securely

SEI provides a suite of collaboration tools to help you share the right information with internal and external stakeholders. You can schedule the distribution of reports and determine what information each recipient will be able to access, so they only see what they need to. You can also annotate your reports before sharing, to draw attention to critical information. And with automatic distribution, you can get access to advanced features such as conditional alerts, data security, reporting packs, and more.



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## Manage your data

Manage data from multiple sources and locations using the extract, transform, load (ETL) process that blends data and prepares it for analysis and reporting in SEI. With SEI DataSync, you can cut down on the time and costs of additional labor or tools for prepping or cleaning data and continue to make business decisions on data that you can trust. Migrate data from legacy or third-party systems, consolidate data between disparate databases and centralize data into a data warehouse.

## Achieve quick ROI

Why develop complex data models when SEI offers out-of-the-box views and dashboards tailored to your ERP system? Our Universal Data Models consolidate and access large volumes of data, providing KPIs for Finance, Sales, Inventory, and CRM; all enhanced by the AI Copilot, which explains what happened and why, delivers plain-language insights, and recommends the best fields and visualizations for deeper analysis.

## SEI DASHBOARD



## Business Intelligence

### FEATURES

- AI Copilot
- Near real-time reporting
- Pre-built views, dashboards, reports
- Drilldown
- Slice and dice
- Filtering and sorting
- Conditional formatting
- Excel Add-In & Web Workbook
- Sales forecasting and financial budgeting
- Universal Data Models
- Scheduled report distribution
- Available through web, mobile and Excel
- Embedded analytics within Sage systems
- Available in the cloud and on-premise

## Data Management

### FEATURES

- Data Warehousing
- Data prepping using ETL
- Filtering and transformation
- Addition of calculated fields
- Multi-source consolidation
- Migration of legacy systems
- Export to flat file
- Multiple data connectors
- Full and incremental data refresh
- Includes extraction templates



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